

IS IT TIME?

The best time to review your plan is before you need it. Discover the peace of mind that comes with knowing all the pieces are in place for your loved ones. Our caring team can help you with a comprehensive solution to all of your estate planning needs. Contact us today to schedule a consultation.

Your family will be thankful.



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Certified Elder Law Attorney



LAWYERLISA

ESTATE PLANNING
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ESTATE PLANNING

DO YOU NEED YOUR
ESTATE PLAN
REVIEWED OR
UPDATED?

HAS IT BEEN 10 YEARS?

If your estate planning documents haven't been reviewed in a while, it might be a good idea to have them thoroughly reviewed. You'll have peace of mind knowing everything is set up the right way for you and your family.

DOES YOUR DEED MATCH?

The title to your property should "match" your estate plan. If your estate planning attorney didn't review your current deed to make sure it's consistent with your plan, it's time to get it checked out.

DO YOU NEED A TRUST?

Different types of trusts achieve different goals. If you don't want your family to go through the probate process at your death, a trust is a great option. If you want to protect money or assets for your children, prevent a loved one from spending all their inheritance, disinherit someone, or make sure money is immediately available at your passing, a trust may be the solution.

ESTATE PLANNING

PLANNING TO ACHIEVE YOUR GOALS

Estate planning involves planning for financial and healthcare assistance you may need or want during your lifetime, and how your assets will pass to your loved ones at your death.

Proper planning takes the guessing game out of what will happen after you no longer have control. It's time for peace of mind knowing your wishes will be carried out and your family protected.



SPECIAL PLANNING

CUSTOMIZE YOUR PLAN IF YOU HAVE ONE OF THE FOLLOWING SPECIAL CIRCUMSTANCES:

- Children from a prior marriage
- Special needs family member
- Minor children (under 18 years)
- Desire asset protection
- Plan to avoid probate
- Medicaid planning
- Guardianship provisions
- Creditor protection
- Living with a girlfriend/boyfriend
- Loved ones who don't get along